

ROBERT A. MEYER
Partner

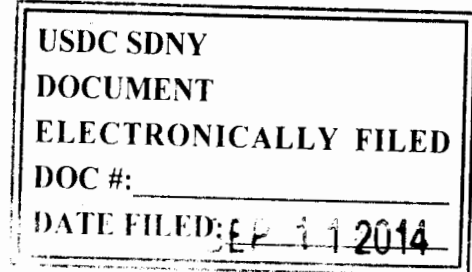
10100 Santa Monica Blvd.
Suite 2200
Los Angeles, CA 90067

Direct 310.282.2250
Main 310.282.2000
Fax 310.919.3892
rmeyer@loeb.com

Via E-mail

September 10, 2014

Hon. Katherine B. Forrest
United States District Court
For the Southern District of New York
500 Pearl Street, Room 730
New York, NY 10007



Re: *Policemen's Annuity and Benefit Fund of the City of Chicago et al. v. Bank of America, N.A. et al.*, No. 1:12-CV-02865-KBF

Dear Judge Forrest:

I am the mediator in the above-referenced matter and I write to follow up on my letter to the Court dated August 18, 2014, in which I requested that the Court provide the parties with a three week extension to resolve certain unique issues that arose with respect to the settlement-in-principle that was announced to the Court on June 5, 2014. Your Honor granted the extension.

Since August 18, 2014, I have been working with the parties to reach a final agreement on those issues and I believe the parties have made substantial progress in reaching that goal. Nonetheless, there remain a few terms that the parties continue to work through and for which they need a modest amount of additional time to further negotiate. Accordingly, I respectfully request that the Court provide the parties with an additional 12 day extension, to September 22, 2014, to resolve their remaining differences. I commit to reporting back to the Court on that date.

I am available at the Court's convenience if Your Honor has any questions.

Respectfully submitted,

A handwritten signature of Robert A. Meyer in black ink.
Robert A. Meyer
Partner

cc: All Counsel (via email)

So ordered.

A handwritten signature of Katherine B. Forrest in black ink.
USDS

9/10/14